

Translation of Japanese Original

November 30, 2020

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Jiro Takeda, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Masahiko Tajima, President & CEO

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Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced that it filed a shelf registration statement for the investment corporation bonds. Details are provided as follows.

Overview of the Filed Shelf Registration Statement

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| (1) Planned Issue Amount | 100,000 million yen |
| (2) Type of Domestic Investment Securities | Investment corporation bonds (excluding short-term investment corporation bonds) |
| (3) Shelf Registration Statement Submission Date | November 30, 2020 |
| (4) Planned Issuance Period | December 8, 2020 to December 7, 2022 |
| (5) Use of Funds | Acquisition funds for specified assets (as defined in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No.198 of 1951, including subsequent amendments)), repayment funds for borrowings, redemption funds for investment corporation bonds (including short-term investment corporation bonds), refund funds for lease and guarantee deposits, funds to pay for repairs and maintenance and working capital, etc. |

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on November 30, 2020. However, no assurance or warranties are given for the completeness or accuracy of this English translation.