

Translation of Japanese Original

September 16, 2021

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Jiro Takeda, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Masahiko Tajima, President & CEO

Inquiries:
Hiroaki Momoi
Head of Planning Division
Office REIT Department
TEL: +81-3-5157-6010

Notice Concerning Debt Financing (Interest Rate Determination) (Series 187)

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Series 187 and 188)” dated September 14, 2021, one of the undecided matters was determined.

Please see below for the details, where the today’s decided matter is underlined.

1. Outline of Debt Financing

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral • Repayment Method
187-A	MUFG Bank, Ltd.	1,000 million yen	<u>0.30000%</u> (Fixed interest rate)	September 16, 2021	September 21, 2021	February 28, 2023	Unsecured, unguaranteed • Repayment of principal in full on maturity date
187-B		2,000 million yen				August 31, 2023	
187-C		1,000 million yen				February 29, 2024	

Note: The first interest payment is due at the end of November 2021, and on the last day of every 3 months thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

2. Other

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on July 29, 2021).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on September 16, 2021. However, no assurance or warranties are given for the completeness or accuracy of this English translation.