

Translation of Japanese Original

July 28, 2021

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
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(Securities Code: 8972)

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Notice Concerning Debt Financing (Interest Rate Determination) (Series 185)

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Series 184 and 185), Execution of an Interest Rate Swap Agreement and Prepayment of Borrowing (Series 181-A)” dated July 5, 2021, the undecided matter was determined.

Please see below for the details, where the today’s decided matter is underlined.

1. Outline of Debt Financing

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral • Repayment Method
185	The Musashino Bank, Ltd.	1,000 million yen	<u>0.35000%</u> (Fixed interest rate)	July 28, 2021	July 30, 2021	July 31, 2026	Unsecured, unguaranteed • Repayment of principal in full on maturity date

Note: The first interest payment is due at the end of August 2021, and on the last day of every 1 month thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

2. Other

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 28, 2021).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on July 28, 2021. However, no assurance or warranties are given for the completeness or accuracy of this English translation.