

Translation of Japanese Original

April 23, 2021

To All Concerned Parties

REIT Issuer:  
Kenedix Office Investment Corporation  
Jiro Takeda, Executive Director  
(Securities Code: 8972)

Asset Management Company:  
Kenedix Real Estate Fund Management, Inc.  
Masahiko Tajima, President & CEO  
Inquiries:  
Hiroaki Momoi  
Head of Planning Division  
Office REIT Department  
TEL: +81-3-5157-6010

### **Notice Concerning Execution of Commitment Line Agreement**

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that the Investment Corporation decided to execute commitment line agreements as follows.

#### **1. Purpose of Commitment Line Agreement**

The Investment Corporation executes commitment line agreements for securing flexible and stable financing methods against future funding needs and making financial base more robust.

#### **2. Outline of Commitment Line Agreement**

(1) Maximum Amount	3,000 million yen in total (1,000 million yen each)
(2) Contract Date	April 30, 2021
(3) Contract Period	May 1, 2021 to April 30, 2022
(4) Contract Type	Bilateral type commitment line
(5) Counterparty	Sumitomo Mitsui Trust Bank, Limited, Resona Bank, Limited, Mizuho Trust & Banking Co.Ltd.
(6) Collateral	Unsecured, unguaranteed

By executing the commitment line agreements, the total maximum amount with the existing commitment line agreement (maximum amount of 6,000 million yen) will be 9,000 million yen.

For the details of the existing commitment line, please refer to the “Notice Concerning Extension of Commitment Line Agreement” released on March 25, 2021.

#### **3. Other**

For risks concerning the repayment, etc. of debt financing on this matter, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 28, 2021).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on April 23, 2021. However, no assurance or warranties are given for the completeness or accuracy of this English translation.