

Translation of Japanese Original

November 26, 2021

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Hiroaki Momoi, Executive Director
(Securities Code: 8972)

Asset Management Company:
Kenedix Real Estate Fund Management, Inc.
Masahiko Tajima, President & CEO

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Notice Concerning Execution of a Line of Credit Loan Master Agreement (Uncommitted)

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that the Investment Corporation decided to execute a Line of Credit Loan Master Agreement (Uncommitted) as follows.

1. Purpose of a Line of Credit Loan Master Agreement

The Investment Corporation executes a line of credit loan master agreement for securing flexible and stable financing methods in order to acquire assets and repay borrowings (including redemptions of investment corporation bonds).

2. Outline of a Line of Credit Loan Master Agreement

(1) Maximum Amount	5,000 million yen
(2) Contract Date	November 26, 2021
(3) Contract Period	November 30, 2021 to November 30, 2022
(4) Contract Type	Bilateral type line of credit loan agreement (uncommitted)
(5) Counterparty	Mizuho Bank, Ltd.
(6) Collateral	Unsecured, unguaranteed

Borrowing under this agreement is scheduled to be executed on November 30, 2021. For the details of the borrowing, please refer to the press release, “Notice Concerning Debt Financing (Series 191) and Execution of Prepayment of Borrowings (Series 181-A, 182, 186)” dated today.

3. Other

For risks concerning the repayment, etc. of debt financing on this matter, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on July 29, 2021).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on November 26, 2021. However, no assurance or warranties are given for the completeness or accuracy of this English translation.