

Translation of Japanese Original

May 31, 2019

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Jiro Takeda, Executive Director
(Securities Code: 8972)

Asset Management Company:
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Notice Concerning Execution of Commitment Line Agreement

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that the Investment Corporation decided to execute a commitment line agreement as follows.

1. Purpose of Commitment Line Agreement

The Investment Corporation executes a commitment line agreement for securing flexible and stable financing methods against future funding needs and making financial base more robust.

2. Outline of Commitment Line Agreement

(1) Maximum Amount	6,000 million yen
(2) Contract Date	May 31, 2019
(3) Contract Period	June 3, 2019 to April 30, 2020
(4) Contract Type	Syndication-type commitment line
(5) Counterparty	Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Mizuho Bank, Ltd.
(6) Collateral	Unsecured, unguaranteed

3. Other

For risks concerning the repayment, etc. of debt financing on this matter, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 30, 2019).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on May 31, 2019. However, no assurance or warranties are given for the completeness or accuracy of this English translation.