

Translation of Japanese Original

March 25, 2020

To All Concerned Parties

REIT Issuer:
Kenedix Office Investment Corporation
Jiro Takeda, Executive Director
(Securities Code: 8972)

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Notice Concerning Extension of Commitment Line Agreement

Kenedix Office Investment Corporation (“the Investment Corporation”) has announced today, that the expiration date of a commitment line agreement, released in the press release, “Notice Concerning Execution of Commitment Line Agreement” dated May 31, 2019, was changed as follows.

1. Expiration Date of Commitment Line Agreement

(Before the change) April 30, 2020

(After the change) April 30, 2021

2. Outline of Commitment Line Agreement after the change

(1) Maximum Amount	6,000 million yen
(2) Contract Date	May 31, 2019
(3) Contract Period	June 3, 2019 to April 30, 2021
(4) Contract Type	Syndication-type commitment line
(5) Counterparty	Sumitomo Mitsui Banking Corporation, MUFG Bank, Ltd., Mizuho Bank, Ltd.
(6) Collateral	Unsecured, unguaranteed

3. Other

For risks concerning the repayment, etc. of debt financing on this matter, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 30, 2020).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on March 25, 2020. However, no assurance or warranties are given for the completeness or accuracy of this English translation.